THE QUOTE PROS

Quote Smarter, Sell Better

Your quote.

ConnectWise CPQ & PSA Consulting

PREPARED FOR

XYZ Test Company

CJ Johnson
Calvin@thequotepros.com

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EXPERIENCE BEHIND YOUR QUOTE

The Quote Pros helps ConnectWise partners put CPQ and PSA to work in their everyday operations, drawing on more than a decade of hands-on CPQ experience.

BUILT ON CONNECTWISE EXPERIENCE

Our background includes software administration for the ConnectWise sales team, customer implementations, and ongoing CPQ support.

PRACTICAL KNOWLEDGE. CLEAR GUIDANCE.

Experience developing documentation, delivering webinars, and teaching at IT Nation, CPQ bootcamps, and ConnectWise User Groups informs how we explain and support your systems.

FOCUSED ON REAL-WORLD MSP PROCESSES

We bring a practical understanding of MSP workflows to CPQ and PSA consulting, helping your team connect the software to the way you work.

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Services

Consulting Hours
Valid for 1 year from the date the quote is approved

Description	Price	Qty	Ext. Price
Consulting Hours	$325.00	15	$4,875.00
		Subtotal:	**$4,875.00**

Monthly Services

* Contains Optional Items

Description	Recurring	Qty	Ext. Recurring
Monthly Consulting, 2 hrs Ongoing monthly remote consulting for ConnectWise BMS products: Setup Assistance & Configuration for PSA, CPQ, ITBoost, BrightGauge, SmileBack, WisePay Admin & End-User Training CPQ Form Design Services -- 2 hours per month --	$500.00	1	$500.00
Monthly Consulting, 4 hrs Ongoing monthly remote consulting for ConnectWise BMS products: Setup Assistance & Configuration for PSA, CPQ, ITBoost, BrightGauge, SmileBack, WisePay Admin & End-User Training CPQ Form Design Services -- 4 hours per month --	$1,000.00	1*	$1,000.00
Monthly Consulting, 6 hrs Ongoing monthly remote consulting for ConnectWise BMS products: Setup Assistance & Configuration for PSA, CPQ, ITBoost, BrightGauge, SmileBack, WisePay Admin & End-User Training CPQ Form Design Services -- 6 hours per month --	$1,500.00	1	$1,500.00

* Optional Monthly Subtotal:	**$1,000.00**
Monthly Subtotal:	**$2,000.00**

TESTING QUOTE

Prepared by:

The Quote Pros
Calvin Johnson
813-400-3967
calvin@thequotepros.com

Prepared for:

XYZ Test Company
123 Main Street
Tampa, FL 33618
CJ Johnson
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Quote Information:

Quote #: 000232

Version: 3
Delivery Date: 10/27/2026
Expiration Date: 11/30/2026

Quote Summary

Description	Amount
Services	$4,875.00
Subtotal:	**$4,875.00**
Shipping:	**$15.00**
Total:	**$4,890.00**

Monthly Expenses Summary

Description	Amount
Monthly Services	$2,000.00
Monthly Total:	**$2,000.00**

*Optional Expenses

Description	Recurring
Monthly Services	$1,000.00
Optional Subtotal:	**$1,000.00**

Taxes, shipping, handling and other fees may apply. We reserve the right to cancel orders arising from pricing or other errors.

The Quote Pros

Signature: _____
Name: Calvin Johnson
Title: _____
Date: 10/27/2026

XYZ Test Company

Signature: _____
Name: CJ Johnson
Date: _____